

2017-2018

Professional Judgment Appeal



Student Name _____

Student DOB _____

Parent(s) Name _____

Parent Email _____

Elizabethtown College recognizes that standard financial aid forms do not always capture the full financial profile of our students and their families. Through the use of Professional Judgment, the Financial Aid Office **may** be able to make adjustments to your FAFSA which **could** result in a recalculation of aid eligibility at Elizabethtown College. All Professional Judgment cases are subject to a review and are not guaranteed to result in any additional financial aid. Please note that Professional Judgment requests will be processed with the understanding that it is the responsibility of the student to utilize all federal financial aid sources made available to them.

Please review the options below and check all circumstances that apply. Please review the details of each circumstance to see if further action is required. If you have questions do not hesitate to contact our office at finaid@etown.edu or (717) 361-1404.

Major medical expenses that were not covered by insurance and were paid for out of pocket. DO NOT include payments for health insurance premiums. Expenses must be above 11% of AGI. Please provide your 2015 IRS Tax Transcript and Schedule A and proof of payment.

- Please indicate amount here \$ _____

Tuition payments made for elementary/secondary costs for dependent children attending private school. Please provide proof of payment.

- Please indicate total amount here \$ _____
- Please indicate names and ages of students for whom this tuition was paid.
Student name _____ Age _____
Student name _____ Age _____

Parent in college at least half time in a degree-seeking program. Proof of enrollment.

- Parent name _____
School name _____
Name of Certificate/Degree program _____
Fall 2017 credits _____
Spring 2018 credits _____
Total Cost (Tuition/Fees) \$ _____

Child Support received ended.

- If you indicated an amount of child support received in 2015 on the FAFSA, and this support ended after 2015, please indicate the date this occurred: _____

Lump sum distribution or non-recurring income in 2015 has inflated your Adjusted Gross Income.

- Please indicate amount here \$ _____
- Along with this form, please also submit copies of your 2015 IRS Tax Return Transcript, an itemized statement detailing how this additional income was spent, and a 1099-R if applicable.
- Please note that in some cases, not all distributions or non-recurring income are able to be removed under Professional Judgment. Your counselor will evaluate your request to determine if Professional Judgment is able to be exercised. Please also note that in most cases, students are only able to apply for this option once during the student's tenure at Elizabethtown.

